

News Release

Sobera Capital Takes Over Management of Private Equity Vehicles of Bavarian Savings Banks

Berlin, August 16, 2016 - Sobera Capital took over the management of S-Refit AG in Regensburg effective July 1, 2016. Simultaneously, Sobera Capital also assumed management of associated vehicles S-Refit EFRE Fonds Bayern GmbH (EFRE), medTECH Capital Fonds GmbH (medTECH) as well as S-Partner Kapital AG (S-Partner Kapital). All vehicles together have 23 active portfolio companies.

The transaction involved complex restructuring of operations and balance sheet. Two experienced investment directors and the head of finance & controlling joined Sobera Capital. In the course of the transaction, Sobera Capital also secured a debt financing for S-Refit.

Sobera Capital is a Berlin based independent secondary direct investor with a focus on European growth and small-cap funds and assets in ICT, applied technologies and healthcare. Find more information at www.sobera-capital.com.

S-Refit is a private equity vehicle owned by 21 Bavarian savings banks, Kreditanstalt für Wiederaufbau (KfW) and a technology transfer institution. It was founded 1990 and invested in ICT, industrial technologies and healthcare companies. The active portfolio comprises also co-investments with medTECH and EFRE. **medTECH** is a private equity vehicle jointly owned by S-Refit and the saving bank of Erlangen. **EFRE** invested in small- and midcap companies and is co-financed by the European Fund for Regional Development. **S-Partner Kapital** a private equity vehicle owned by 25 savings banks, a savings bank association as well as a federal bank.

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